Message Manager Configuration Guide - Foreseer 7.0





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1. Message Manager Configuration Guide

Message Management establishes an automatic escalation procedure in response to user-specified alarms. When an alarm is detected, Foreseer proceeds to call each person in the appropriate Notification List in the order shown until the alert is acknowledged. The Status portion of the Message Management window reports the notification is being performed and its ongoing progress. If everyone on the List is called without receiving an acknowledgment, Foreseer can repeat the entire procedure until the alarm is acknowledged, thereby ensuring a response. There are also provisions for suspending or stopping individual calls (as well as the entire notification procedure once it has been initiated) using the Message Menu or the integral Message tool-bar.

Only one Message Management option (Server or Client) should be active on a given Workstation.

Messaging parameters initially are Setup in the MsgMan utility (launched through Start All Programs > Foreseer > MsgMan) by defining <u>Modems</u> and <u>Services</u>, then <u>Subscribers</u> are entered and Notification List compiled. Finally, <u>Channel Message Settings</u> are assigned to the appropriate inputs within the Foreseer Server interface (Message Management command in the Administration menu). Once these parameters are established, Client Connections are specified to complete the configuration of this messaging feature.

To Configure Message Management, it must first be set up as a service.

Configure Required Connections

This optional notification configuration procedure identifies which Foreseer Clients and/or Remote Servers are required to be connected to this Server to perform Message Management functions. If any one of the listed Servers or Clients becomes disconnected from this Server, the Message Management option begins its messaging routine to alert personnel of alarms.

To configure required connections:

 Select the Configure Required Connections... command from the Administration menu / Message Management> sub menu to display the Required Connection Settings dialog box.

Required Connection Settings	×
Required Connections Enter the addresses of required connections. When all of the required systems are connected, alarm notification messages will not be sent by the Message Manager service.	
Address ✓ 10.225.238.134	
Add Remove Edit Startup Delay Enter the time in minutes that the server will delay before processing ender the time in minutes that the server will delay before processing ender the server will delay before procesend ender the server will delay before]
and when leaving configuration mode. This delay allows systems time to connect or reconnect. 1 Minute(s))
OK Cancel	

2. Click on the Add... button to access the Enter Client IP Address dialog box.

Client Address	Х
By IP Address:	
127 . 0 . 0 . 1	
O By Computer Name:	
OK Cancel	

- 3. Furnish the network Address or Computer Name. By IP Address is used for network connections to a fixed Server (the default of 127.0.0.1 is reserved for Foreseer Servers and Clients which are installed on the same PC); By Computer Name allows you to dynamically connect to a Client computer which does not have a fixed Address. Click OK to continue.
- 4. Check the box preceding the Address to enable Server access by that connection.
- 5. Specify the Startup Delay in which the Server will ignore any Remote Servers or Clients that become disconnected before initiating messaging. This Delay is in effect whenever the Server is initialized or when modification are made.
- 6. Repeat the process to Add... other Foreseer Clients or Remote Servers to the list.
- 7. Click OK to accept the displayed Required Connection Settings and return to normal operation.

2. Message Manager

Channels, States, and Alarms

A Foreseer system has four types of channels: analog, digital, date/time, and text. Every channel has both a value and a state associated with it. A channel's value depends on the channel type:

- Analog a floating point number
- Digital true or false
- Date/time a calendar date and time
- Text a text string

All channels may also have a special value called No Value. No Value means that the channel cannot report a value, which may mean that the device is off-line or a derived channel has no associated equation. A channel may be in one of eight states:

- No Data
- Disabled
- Disarmed
- Delayed
- Critical
- Cautionary
- Acknowledged
- Normal

The possible states a channel may be in depend on the properties for that channel. All of the channel types except Text may have alarms enabled. Of the eight states, five of them are alarm states and a channel may only enter alarm states if it has alarms enabled in its properties. The five alarm states are:

- Disarmed
- Delayed
- Critical
- Cautionary
- Acknowledged

A Delayed alarm state may only be entered if the channel has an alarm delay associated with it. While in the Delayed state, a channel is considered Normal until the delay expires. A Disarmed channel is a channel that has alarm processing temporarily suspended during the disarm period.

Notifications

Of the five alarm states, four of them can trigger notifications:

- Critical
- Cautionary
- Acknowledged

• Normal

If notifications are enabled for a channel, when it enters into a notifiable alarm state a notification message is sent. The type of notification message sent depends on how the Message Manager is configured.

A Normal state means that the channel is reporting data and, if alarms are enabled, that the channel is not in an alarm state. A channel that does not have alarms enabled will always be in the Normal state as long as it has a value to report.

⊘ In terms of notification, we are referring to a return to Normal from an alarm state. The Acknowledged and Normal states only apply after a channel has entered the Critical or Cautionary states.

3. Message Management

Message Manager Services

Notification messages are set up through the Message Manager. The Message Manager can use a number of services to send notifications. The built-in services that are common to the client and the server are:

- Numeric Paging
- Alpha (or text) Paging
- COM port output
- Printer output
- Email
- SNMP traps
- a generic Command Line service

The server currently has three additional services:

- An ASCII text interface over TCP (the North-bound interface)
- An AT&T protocol called TABS
- An HTML 1.0 interface

The generic command line service may be used if a specific type of interface is required but not currently supported. The Command Line interface will invoke an executable program, supplied by the customer, that accepts command line arguments which provide detailed information about the specific alarm. The command line program may then invoke any type of notification service to which it has access. The command line arguments that may be passed to the program are configurable through the message management system.

4. Message Manager Interface

Message Management setup has six tabbed property sheets associated with it. There is an implied left to right dependency on the tabs.

Modems Tab

The Numeric and Alpha Paging services both require a modem to connect to their service, the rest of the services do not.

Services Tab

This tab is the initial setup of the type of service that will used to implement notification. Each type of service has different options associated with it. For example, the Email service will require you to enter information about the Email server while the Printer service will require you to select a specific printer.

Subscribers Tab

A subscriber is the destination of the notification message. In the case of the Email service, it will be a specific Email address. For an alpha page, it will be a phone number and PIN. A subscriber has a associated list of available times. Each available time may have a different associated service. For example, during business hours you may want a subscriber named "Fred" to be notified by sending an Email message to his cell phone. When Fred goes home, he may live in an area that doesn't have adequate cell phone reception. Therefore after business hours you may wish to have him notified using an alpha pager service. In this case the first available time entry would be from 8:00am to 5:00pm (Monday through Friday) using the Email service. The second available time entry would be Saturday through Sunday on "off" hours and would use an Alpha paging service.

Notification Lists Tab

A notification list is a group of subscribers that will be notified when a notifiable event occurs. A notification list is made up of a list of subscribers, the order that they will be notified, and an optional delay time between notifications. The delay time allows for an escalation process. If two subscribers are to be notified and the delay between subscriber 1 and subscriber 2 is set to 15 minutes, subscriber 2 will only be notified if the notifiable event has not cleared within the delay period. To put it another way, the event will be escalated to subscriber 2 if the event has not been taken care of within 15 minutes.

Channel Message Settings

Channel Message Settings is where a notification list is assigned to a channel. Any channel may have one and only one notification list associated with it. If this channel enters a notifiable state, the associated notification list will be processed. This tab shows a list of all channels that are available.

You may edit a channel individually or select a group of channels to edit at the same time. When you edit a channel, you have the option of assigning a notification list to any (or all of) the four notifiable states: Critical, Caution, Acknowledged, and Normal. Although a channel may enter any of these states, you have the option of which ones to notify on. For each of the states, you may select any of the notification lists that have been setup. Once a notification list has been selected for a state, you also have the option of configuring the details of the notification message that is sent. For example, when an Email or an Alpha page is sent, you may optionally include the server name, the device name, and the channel name in the message. Depending on the different services that are to be used in a notification list, you have many options to customize the notification message that is sent.

Default Notification

When a channel that has Default Notification enabled enters a notifiable state, the containing device is checked. If it has been setup for Default Notification, then its notification lists will be used. If not, then the containing server is checked. If the server has been setup for Default Notification, then its lists will be used. Last, the All Servers list will be checked and used if enabled. Each channel still has the option of not using notification, of using notification that is unique for that channel or using Default Notification.

If all channels that enter a notifiable state will use the same notification list, assign it at the All Servers level. If a different list will be used for different servers (i.e., the server in Denver will notify the people in Denver), assign it at the server level. If all UPSs will notify the same group of people, assign the lists at the device level to all of the UPS devices. If you want a combination such as:

- the Denver server will notify people in Denver
- the Atlanta server will notify people in Atlanta
- the NOC people will be notified in either case

then create separate lists for Denver and Atlanta that both include the NOC people and assign them at the server level - the Denver list to the Denver server and the Atlanta list to the Atlanta server.

A Default Notification object is considered to be set up if any state has a notification list assigned or an SNMP Trap enabled. If Default Notification is enabled, the Default Notification list being used will be in the column named Default Notify List. A Default Notification Object (DNO) is identified by either <*All Servers>, <ServerName>, or <ServerName><DeviceName>.

When a new device is installed, select the channels that will notify (must have alarms enabled), and either assign the Notification Lists (and their messages) to be used for each channel or select Use Default Notify List from the Default tab. When Default Notification is enabled, the DNO that will be used shows in the Default Notify List column.

The Default Notify List column updates automatically as the lists are changed. If the DNO that will be used is the new device, and it hasn't been set up yet, then either <*All Servers> or <ServerName> will show in the column. If the device DNO is then set up, when you exit the DNO setup, the column for each of its channels will update automatically to now show <ServerName><New DeviceName>. The Notify lists and SNMP Traps that were set up in the DNO will show in the channel's columns, as if it had been set up. Any change in the DNO will always update the channels using it, as soon as OK has been selected for the DNO edit. When Use Default Lists is checked, the remaining state level tabs and the SNMP tab will disappear.

If a channel that had been using Default Notify is edited and Use Default Lists has been unchecked, the state level tabs will be made visible and will be set to the lists and/or traps that the DNO had been using.

To navigate the list of all channels, any column header can be checked to sort the list by that column.

5. Message Manager Configuration

There are several tasks you must complete to configure a redundant Message Manager on a separate machine:

- Configure Notification Services: These are the various services that the Message Manager can use to notify users of alarms. You must set these up before you can create Notification Lists.
- Specify Subscribers: This is the list of persons who will receive notifications from the Message Manager. Notification Lists require both a method for notification (Services) and targets for message (Subscribers).

Subscribers have "Available Times", and a subscriber can have multiple times that can overlap or run in parallel. Each available time uses a service. For example, from 9:00 to 17:00, a subscriber could use a shift pager, then from 18:00 to 3:00, they could use an email service. The "Available Times" can also be marked as Unavailable (for example, when on vacation). Depending on the service used, there may be additional parameters (i.e. the SMTP service will want an email address). A subscriber can use the same service multiple times (to use different email addresses depending on time of day).

- Configure Notification Lists: These are lists of subscribers, and you can create multiple lists and designate a default list.
- Connecting to Foreseer Servers: You must specify the Foreseer Server to connect to. Once a connection is established, when you save changes to the Message Manager configuration these are reflected in the Foreseer Server.

Also, if you're using an Alpha or Numeric pager, you may need to set up a modem. This is covered in "Setting up Modems" on page 15. At the end of this chapter you'll find information about backing up your configuration settings.

There are also Message Manager tasks that can only be completed on the Foreseer Server or the Device Configuration application. These include:

- Configuring which server, device, or channel alarms trigger alerts in the Message Manager.
- Setting up a list of servers or clients that, if they become disconnected from the Foreseer Server, will cause the Message Manager to alert personnel.
- Specifying global properties for the SNMP service. These govern the message resend behavior.
- Setting up a set of trusted connections, specified by either IP address or machine name, used to identify other machines that are allowed to connect to the Message Manager on the Foreseer Server machine. When configuring a redundant copy of the Message Manager on a separate machine, make sure that you add the redundant Message Manager machine to this list.

See the Foreseer Server Guide for these instructions.

Message Manager Setup

Setting up Notification Services

The Services tab defines the various notification services used by Message Management. Services include alpha/numeric paging, Windows Messaging, SMTP protocol to a mail server, printer, output to one of the computers COM ports, or an additional means of communications controlled through the Windows command prompt.

The following sections detail setup for each service.

Setting up Modems

Connection to pager services is often via modem, so if you've selected to use a pager service you'll need to configure a modem as well. To configure a new Modem for use:

1. Click on the Modems tab.

Any modems already configured within Windows can be added by just clicking Add Windows Modems.

- 2. Click New... and the Modem Properties dialog box is displayed.
- 3. Enter a unique Name to identify the new Modem.
- 4. Review the default Connection Settings for the Modem and change them if necessary. These Settings must be correct or Foreseer cannot forward alarm information to your Modem. If you're using a Windows modem for Alpha Paging functions, it must be configured in the Control Panel to 2400 Baud Rate, 7 Data Bits, Even Parity and 1 Stop Bit or communications may not be established. Verify these settings with your pager server provider.
- 5. Verify the Port setting and change it to the communications Port to which the modem is attached, if necessary.
- 6. Similarly verify the Baud rate for the device, altering it as required. The Baud rate is available from the device's manual or the paging company. Also review the Data Bit, Parity and Stop Bit settings to ensure that they are correct for the named modem. most alpha paging companies require a Baud Rate of 2400 with 7 Data Bits, Even Parity and 1 Stop Bit.
- 7. Enter any special Modem Initialization Strings. Typically this setting remains blank. If the modem does not respond with an "OK," refer to its operation manual to determine a Modem Init string (with a maximum of 80 characters) that will work properly.
- 8. Also enter any required Modem Dial String characters. This setting should only be specified if the Modem Dial String is not "ATDT."

Modem Properties	\times
Modem <u>N</u> ame	
Connection Settings	
Port: COM3	
Baud Rate: 2400	
Data Bits: 7	
Parity: Even	
Stop Bits: 1	
_ Initialization Strings	
Modem Init String:	
Modem Dial String:	ľ
OK Cancel	

Connecting to a Remote Foreseer Server

The Message Manager is set, by default, to communicate with a Foreseer server running on the local machine. However, you may wish to run the Message Manager on a separate machine and connect via the network to the Foreseer server. This redundant message manager can To connect the Message Manager service to a remote Foreseer system:

- Launch the Message Manager configuration utility. The Message Manager Configuration utility can either be launched via the Message Manager selection in the Windows Control Panel, or via Start > All Programs > Foreseer > MsgMan.
- 2. Click the Properties button in the lower pane of the dialog box.
- 3. If you don't have the Foreseer Server installed on the local machine, select the following line in the list of servers...

https://127.0.0.1:443

4. and then click Remove.

Message Manager Configuration Properties X		
Message Manager will connect to the following systems to obtain event information for notification messages. When Message Manager is configured for the first time, a default entry is added that connects to the server on the local system.		
The default entry uses the IP address 127.0.0.1 which always refers to the local system and is refered to as the 'loopback' or 'localhost' entry. It uses the secure HTTPS protocol at the standard port 443.		
If Message Manager cannot connect to a system or the connection is dropped and cannot be reestablished, a message can be sent that indicates an offline condition. You can select the Notification List to use for each system.		
To make changes to an existing entry, select the entry in the list and then click the Edit button. To remove an existing entry, select the entry and click Remove. To add a new entry, click the Add button and fill in the required information.		
http://127.0.0.1:81		
Add Remove Edit		
OK Cancel		

- 5. Click Add to add the address of a remote Foreseer Server.
- 6. In the Connect to dialog box, you can specify the computer name or IP address of the Foreseer server, as well as the protocol and port number. For added security, the default connection uses HTTPS and port 443 (which is typical for this type of connection). While port 443 is likely already open, a good practice is to check this in your firewall settings.

If you opt to use HTTP for communications with Foreseer, port 80 is the default. If you must use another port, remember to set this in the Foreseer server as well.

Connect To X			
To add a new address to connect to for event notifications, enter the computer name or static IP address. The default is to use the secure HTTPS protocol at the standard port 443. To use the non-secure HTTP protocol, select Use HTTP. If the HTTP protocol is selected, the standard port 80 will be used. For either HTTPS or HTTP, if the standard port cannot be used, a different port can be entered.			
Use HTTPS (default) TCP Port: 443 Name or IP address:			
If Message Manager fails to connect or reconnect after a loss of communications, an Offline message can be sent. To enable Offline messages, select the Notification List to use.			
Notification List: Seconds until Offline Message			
When communications are restored, a Reconnect messages can be sent. These messages are only sent after Offline messages have been sent. To enable, select Send Reconnect Messages.			
Send Reconnect Messages			
OK Cancel Customize Messages			

To configure the message sent when the specified computer is off-line, click Customize Messages. The variable CONNECT_TO will be replaced with the address of the specified machine and the CURRENT_TIME variable will be replaced with the time that communications was lost.

Customize Message	25	Х
The default Offline n is replaced by the co	nessages for Alpha Paging and EMail use the CONNECT_TO and CURRENT_TIME tokens. CONNECT_T onnection address and CURRENT_TIME is replaced by the current date and time when the message is set	°O nt.
COffline Messages		
Numeric Page:	899	
Command Line:		
Alpha/EMail:	Message Manager lost communications with CONNECT_TO at CURRENT_TIME.	
If the Send Reconn messages will only b used here.	ect Messages option is enabled the following messages will be sent when the connection is restored. Thes ie sent if the Offline message has been sent. The CONNECT_TO and CURRENT_TIME tokens may also b	e)e
Reconnect Messa	ages	
Numeric Page:	888	
Command Line:		
Alpha/EMail:	Message Manager reconnected with CONNECT_TO at CURRENT_TIME.	
	OK Cancel	

Installing a Redundant Message Manager on a Separate Machine

You install the message manager from the Foreseer distribution CD-ROM. The Message manager installation .msi file is located in the Installer folder: MsgManInstall-er.msi.

To install the Message Manager:

- 1. Insert the Foreseer Server Application CD into the machine's CD/DVD drive.
- 2. Select Run in the Windows Start menu.
- 3. Browse to locate the installation file on the Foreseer Server Application CD, then click OK.
- 4. In the Eaton Message Manager dialog box, click Next.
- 5. In the Select Installation Folder dialog box, either select an alternate folder or click Next.
- 6. In the Confirm Installation dialog box, click Next.
- 7. When you see the Installation complete dialog box, click Close.
- 8. Through Windows Explorer, navigate to the C:\Program Files\Eaton Corporation\Foreseer (on Windows XP) or C:\Program Files (x86)\Eaton Corporation\Foreseer folder.
- 9. Double click ServiceSetup.exe.
- 10. In the Service Setup dialog box, select Message Manager under Install as a Service.
- 11. Click OK. You should see a message box confirming installation as a service.
- **12.** Verify that the service has started. You can launch the Services application through Windows Start > Administrative Tools > Services.

Launching the Message Manager Configuration Application

You can either launch the Message Manager configuration application from either Windows Start > Foreseer > MsgMan or through Message Manager in the Windows Control Panel.

SMTP

SMTP is probably the service that you'll use the most, as it is a common method for connecting to a mail server. To configure it:

1. In the Message Manager configuration application, select the Services tab, then select New.

Message Manager Configuration				
Modems Service	Modems Services Subscribers Notification Lists			
Name	Name			
<u>N</u> ew	Properties	Remove		
Source	Notify List	Status		
Config UI Message Caller Message Caller Message Caller		08/14/18 15:20:00 Service [SMTP] has been removed 08/14/18 14:31:34 Message Caller: started 08/14/18 14:31:34 Caller stopped due to service shutd 08/14/18 14:31:34 Caller stopped due to service shutd		
	Save Changes Can	cel Properties Refresh Backup/Restore		

2. Select SMTP Mail Service from the list.

Message Manager Configuration			
Modems	Services Subscribers Notification Lists		
Name Name Sou Con Mes Mes Mes	Alpha Page Service Numeric Page Service Printer Service Output to COM Port Service SMTP Mail Service Command Line Service SNMP Service	/18 15:20:00 Service [SMTP] has been removed /18 15:20:00 Service [SMTP] has been removed /18 14:31:34 Message Caller: started /18 14:31:34 Caller stopped due to service shutd /18 14:31:34 Caller stopped due to service shutd	
1	Save Changes Cancel	Properties Refresh Backup/Restore	

- 3. A dialog box will open.
 - 1. For Service Name, enter any unique identifiable name.
 - 2. The subject is the subject of the emails (currently, only one subject used for all emails).
 - 3. The SMTP address is the address of your email server.
 - 4. The "From" field typically must be an authorized user with a valid password Email servers typically won't accept messages without a valid From field (an anti-Spam feature).
 - 5. If you must authenticate to the SMTP server, select Use SMTP Credentials and specify the User-name and Password.

SMTP Mail Service Properties			
Service <u>N</u> ame			
Message Subject			
A message from Message Manager.			
Properties			
SMTP Server IP Address or Name:			
From EMail Address:			
SMTP Credentials			
Use SMTP Credentials 🔲			
Username			
Password			
OK Cancel			

4. Click OK

Alpha Page Service

Refer to the documentation provided by your Alpha Page provider to configure this type of device.



Numeric Page Service

Refer to the documentation provided by your Numeric Page provider to configure this type of device. Clicking on the Advanced tab to access those Numeric Paging Properties.

Printer Service

Message Manager can print to one or a set of printers. Use the Printer Service Properties to specify when and how messages are printed.

COM Service

You can direct messages directly to a device attached to a specific COM serial port. Refer to the documentation that accompanied your device to find the serial port setup parameter.

Command Line Service

In most instances where this service is used, it is to direct messages to a mail server via a protocol other than SMTP, such POP3 or IMAP. Foreseer. The "Edit the Command Line" button in Message Management -> Setup on the server (Channel Message Settings) provides a way to pass data to the command line. Predefined tokens are available in the Custom Message and Command Line dialogs. These are replaced by their actual value when an alarm occurs.

⊘ The token \$SERIAL#\$ is no longer supported as of 6.2.

SNMP Service

Simple Network Management Protocol (SNMP) provides a framework for communication between various network devices using the UDP protocol. SNMP employs a Manager/Agent model. The Network Management System (NMS) monitors and controls one or more Agents. The Agent, in this case Foreseer, has the ability to asynchronously send alerts, or traps, to specified SNMP Managers to report predefined events.

The Foreseer SNMP Virtual Agent[™] allows such messages to be sent from the Message Manager to an NMS to furnish enterprise-wide notification of critical events. By adding the SNMP option, the NMS can monitor critical events occurring within all of the foundation equipment supported by Foreseer.

There are 25 predefined Cautionary and 25 predefined Critical traps available through the Foreseer SNMP Virtual Agent. They may be used to identify unique channels, or they may group channels by category. It is possible to use a single Trap Number multiple times.

SNMP Service Installation

The Microsoft SNMP service must be installed on the machine that also hosts the Message Manager. Trap destinations and community strings are configured using the SNMP service properties. For more information about installing and configuring SNMP in Windows, see http://blogs.technet.com/b/networking/archive/2009/06/25/snmp-traps-in-windows-server.aspx. After installing the Windows SNMP service, you must next add the SNMP devices to it. All SNMP managers must be added through the Windows SNMP service. After configuring the Windows SNMP service, you must next enable the SNMP service in the Foreseer Message Manager.

To enable the SNMP service in Foreseer:

1. Launch the Message Manager Configuration through Start > All Programs > Foreseer > MsgMan.

- 2. Click the Services tab.
- 3. Click New.
- 4. Choose SNMP Service from the pop-up menu.

Message Manager Configuration			
Mod	Modems Services Subscribers Notification Lists		
NSI	ame MTP Mail Service		
	Numeric Page Service		
Sou	Printer Service	5	
Con	Output to COM Port Service	/18 15:28:32 Service [SMTP Mail Service] has be	
Mes Mes	SMTP Mail Service	/18 14:31:34 Message Caller: started /18 14:31:34 Caller stopped due to service shutd	
Mes	Command Line Service	/18 14:31:34 Caller stopped due to service shutd	
	SNMP Service		
	Save Changes Cancel	Properties Refresh Backup/Restore	

- 5. In the SNMP Service Properties dialog box, click OK. The SNMP Service will appear in the list of services.
- 6. The SNMP Service Shown in the Services List

Message Manager Configuration							
Modems	Services	Subscribers Not	tification Lists				
Name							
SMTP I SNMP S	Mail Service Service	Brapartias	Remai	1			
			·				
Source		Notify List	Sta	tus			
Config Ul Message Message Message	Caller Caller Caller		08/ 08/ 08/ 08/	14/18 15:36:10 14/18 14:31:34 14/18 14:31:34 14/18 14:31:34 14/18 14:31:34	5 Service [SNM 4 Message Cal 4 Caller stoppe 4 Caller stoppe	IP Service] has been a ler: started ed due to service shutd ed due to service shutd	
	9	ave Changes	Cancel	Properties	Refresh	Backup/Restore	

7. Click Save Changes.

Setting up Subscribers

- 1. Select the Subscribers tab, then select New to add a subscriber.
- 2. Specify a Name for the subscriber (you'll use this name when adding subscribers to the subscription list).
- 3. If the subscriber is currently not available (such as during trips or vacation), select Unavailable.

Subscriber Properties			×
Subscriber <u>N</u> ame —			
Availability			
Time		Days	
<u>N</u> ew	<u>P</u> roperties	Remove	
[OK	Cancel	

- 4. Click New. The Available Time Properties window will open. Provide the subscribers availability information.
 - 1. The Subscriber will only be notified during the specified times.
 - 2. Any notifications occurring during an unavailable time will not be sent.
- 5. Select a service.
- 6. Type in the subscribers email address if the email service was selected.
- 7. Click OK.

Available Time Properties for		
Availability Time This Subscriber is available from 07:00 AM to 04:00 PM (9 Hours)		
<u>Start Time:</u> 7 <u>•</u> : 0 <u>•</u> AM ▼		
<u>E</u> nd Time: 4 <u>•</u> : 0 <u>•</u> PM ▼		
Days of the Week Sunday Monday Tuesday Wednesday Thursday Friday Saturday		
Service Information		
Service: SMTP Mail Service		
eMail address: temp.user@anycompany.com		
OK Cancel		

Setting up Notification Lists

- 1. Select the Notification Lists tab, then select New.
- 2. Provide a name for the Notification List and select Add.
- 3. Select all of the Subscribers who are to be included in the List and, with the desired personnel highlighted, press OK to return to the Notification List Properties dialog box. A person's place in the contact queue can be changed by highlighting their Subscriber Name and then moving them Up or Down one position at a time. You can delete individual entries simply by highlighting them and clicking Remove. Click Properties to specify a delay for an individual entry.

General Advanced Notification List Name
Subscribers Subscriber Name Time to wait before calling
Subscribers Subscriber Name Time to wait before calling
Subscribers Time to wait before calling
Subscriber Name Time to wait before calling
Add Remove Properties Up Down
OK Cancel

4. Click on the Advanced tab.

Notification List Properties	\times		
General Advanced			
Frequency Of Calls	1		
Number of times the list is called:			
Number of times a failed call to a subscriber is retried:			
Number of times list is recalled when all calls to 25 -			
Delays			
No delay is set for this notification list.			
Delay before recalling notification list. 0 Minute(s)			
Use this delay the first time the list is called.			
Call Properties			
Call entire list at least once.			
Yield to other notification lists after each call.			
Combine Subscribers that use the same service into a single call.			
OK Cance			

- 5. Enter the desired Frequency of Calls to specify the number of times the Notification List will be called as well as how many times each individual on the List will be called until a response is received.
- 6. Specify the Delay to determine how long after an alarm is reported before messaging is initiated on the Notification List. Also designate whether this Delay is observed the first time the List is called.
- 7. Enable the desired Call Properties to indicate whether to call the entire Notification List regardless of whether a response is received, allow higher priority Lists to take call precedence, and if listed personnel using the same Service should be notified with the same call.
- 8. Click OK

To verify the configuration from the Notification List tab:

- 1. Select the Test Call button to open the Test Call window.
- 2. Enter a sample message and click OK.
- 3. The status of the message will be displayed in the list at the bottom of the page.
- 4. Double-click on the Message Caller Source to view the status messages.

6. Message Management

Message Management establishes an automatic escalation procedure in response to user-specified alarms. When an alarm is detected, Foreseer proceeds to call each person in the appropriate <u>Notification List</u> in the order shown until the alert is acknowledged. The Status portion of the Message Management window reports the notification is being performed and its ongoing

progress. If everyone on the List is called without receiving an acknowledgment, Foreseer can repeat the entire procedure until the alarm is acknowledged, thereby ensuring a response. There are also provisions for suspending or stopping individual calls (as well as the entire notification procedure once it has been initiated) using the <u>Messages menu</u> or the integral Messages tool-bar.

Only one Message Management option (Server or Client) should be active on a given Workstation

Messaging parameters initially are <u>Setup</u> in the MsgMan utility (launched through Start All Programs > Foreseer > MsgMan) by defining <u>Modems</u> and <u>Services</u>, then <u>Subscribers</u> are entered and <u>Notification List</u> compiled. Finally, <u>Channel Message Settings</u> are assigned to the appropriate inputs within the Foreseer Server interface (Message Management command in the Administration menu). Once these parameters are established, <u>Client Connections</u> are specified to complete the configuration of this messaging feature.

To Configure Message Management, it must first be set up as a service.

Message Management Properties

Foreseer includes the ability to notify personnel when an alarm condition is detected using a variety of methods. The Message Management Properties dialog box defines system Subscribers and the method in which they are alerted. Message Management functionality is set up by furnishing the necessary information in the following order:

O Administrative Authorization is required to access Message Management Properties.

The following settings are accessed through the Windows Control Panel by selecting Message Management. You must first *install the Message Manager as a service* to access these.

Modems - Specify the Modem(s) used to send the alarm notification to be configured.

<u>Services</u> - Identify the types and providers of the notification service used by the Foreseer Server <u>Message Management</u> feature, such as alpha/numeric paging, email, a printer or output to one of the Server's COM ports.

<u>Subscribers</u> - Identify who is eligible to be contacted in the event of a specific alarm condition and provides the basis for the <u>Notification List</u> used in Foreseer Server <u>Message Management</u> operations.

<u>Notification List</u> - Determine the sequence and timing of who is alerted by the Foreseer Server <u>Message Management</u> feature, and is comprised of the specific people to contact under certain alarm conditions.

The following setting accessed through Foreseer Server itself.

<u>Channel Message Settings</u> - Allow independent <u>Notification Lists</u> to be assigned to each channel's alarm state--Critical, Cautionary, Acknowledged or Normal--to alert concerned personnel to the change.

Message Management Properties - Channel Message Settings

The Message Management dialog box specifies the conditions under which personnel are notified when an alarm condition is reported. Channel Message Settings allow independent <u>Notification</u> <u>Lists</u> to be assigned to each channel's alarm state--Critical, Cautionary, Acknowledged, Normal or, (optionally) <u>SNMP</u> - to alert concerned personnel to the change.

If upgrading a down level version of Foreseer, any channel with a previously assigned <u>Notification Lists</u> will use it for reporting <u>Critical</u> and <u>Cautionary</u> alarm states. Acknowledged and Normal state conditions are not assigned Channel Messages by default; they must be entered manually by the User.

🔲 Channel	Message Settings		×
Server	Device	Name	Default Notify List Notify List (
Local Local Local Local Local Local Local Local Local Local Local Local Kocal Kocal> Kocal>	System Channels System Channels	Active Client Connections Configuration Backup Disk Free Space System Alarm System Warning Server Configuration Mode Major Server Version Database Status Database Status Database Archiving Database Backup Archive Elapsed Time Digital Transition Rate	Edit
•			Þ
Edit	ОК		

Foreseer <u>Message Management Properties</u> settings are easily established to meet your alarm

notification needs. You may wish to establish different Channel Message Settings for various conditions.

To specify Channel Message Settings:

O Administrative Authorization is required to access Message Management Properties.

- 1. Select Setup in the <u>Administration menu</u> / Message Management> sub-menu to display the Message Management dialog box.
- 2. Select the desired channel to highlight it, then click the Edit button to display the <u>Channel</u> <u>Message Settings</u> dialog box.
- 3. Enter the necessary information under each tab Critical, Caution, Acknowledge, Normal and (<u>SNMP</u>)--as appropriate.
- 4. Press OK to save the <u>Channel Message Settings</u> and return to that tab within the Message Management window.
- 5. With the desired Channel Message Settings specified, click OK to accept the current entries and return to the previous Foreseer window or click on the other tabs to review those Message Management Properties.
- 6. Click OK to save the Channel Message Settings and return to that tab within the Message Management window.

You can modify Channel Message Settings in response to changing personnel assignments and contact conditions. Simply highlight the desired Channel and click Edit to access the dialog box again. Then use the procedure above to alter any of the attributes associated with the chosen Channel.

Message Management Properties - Modems

The Message Management configuration utility (accessed through the Start > Foreseer > MsgMan) specifies the conditions under which personnel are notified when an alarm condition is reported. Modems allows those hardware devices used by the Foreseer Server <u>Message Management</u> feature to be identified and configured. Clicking in a field below displays its function: Clicking other tabs presents those Message Management Properties.

Message Manager Configuration				
Modems Servio	es Subscribers Notification Lists			
Name				
<u>N</u> ew	Properties Remove Add Windows Modems			
Source	Notify List Status			
Config Ul Message Caller Message Caller	08/14/18 10:31:38 Refresh: messages loaded 08/08/18 18:22:14 Message Caller: started 08/08/18 18:22:14 Caller stopped due to service shutd			
	Save Changes Cancel Properties Refresh Backup/Restore			

To configure a new Modem for use:

O Administrative Authorization is required to access Message Management Properties.

- 1. Select Message Management in the Windows Control Panel (Message Management must first be <u>set up as a service</u>).
- 2. Click on the Modems tab. Any modems already configured within Windows also are listed (and available for selection).
- 3. Click New... and the Modem Properties dialog box is displayed.

Modem Properties X
Modem <u>N</u> ame
Connection Settings
Port: COM3
Baud Rate: 2400 ▼
Data Bits: 7
Parity: Even
Stop Bits: 1
_ Initialization Strings
Modem Init String:
Modem Dial String:
OK Cancel

- 4. Enter a unique Name to identify the new Modem.
- 5. Review the default Connection Settings for the Modem and change them if necessary. These Settings must be correct or Foreseer cannot forward alarm information to your Modem.

✓ If using a Windows modem for <u>Alpha Paging</u> functions, it must be configured in the Control Panel to 2400 Baud Rate, 7 Data Bits, Even Parity and 1 Stop Bit or communications may not be established.

- 6. Verify the Port setting and change it to the communications Port to which the Foreseer Server modem is attached, if necessary.
- 7. Similarly verify the Baud rate for the device, altering it as required. The Baud rate is available from the device's manual or the paging company. Also review the Data Bit, Parity and Stop Bit settings to ensure that they are correct for the named modem. most alpha paging companies require a Baud Rate of 2400 with 7 Data Bits, Even Parity and 1 Stop Bit.
- 8. Enter any special Modem initialization Strings. Typically this setting remains blank. If the modem does not respond with an "OK," refer to its operation manual to determine a Modem Init string (with a maximum of 80 characters) that will work properly.
- 9. Also enter any required Modem Dial String characters. This setting should only be specified if the Modem Dial String is not "ATDT."
- 10. With the proper Modem parameters displayed, click on the <u>Services</u> tab to establish those Message Management Properties. You can now use that modem in the appropriate new services that you add.

You can similarly modify Modem Properties in response to changing personnel assignments and

contact conditions. Simply highlight the desired Modem and click Properties... to access its dialog box. Then use the procedure above to alter any of the attributes associated with the Modem. A Foreseer-configured Modem is removed from the list simply by highlighting it and clicking Remove: a Windows-installed Modem can only be removed within that Setting in the operating system's Control Panel.

Message Management Properties - Notifications List

The Message Management dialog box specifies the conditions under which personnel are notified when an alarm condition is reported. Notification Lists determine the sequence and timing of who is alerted by the Server <u>Message Management</u> feature and are comprised of the specific people to contact under certain alarm conditions. These Lists are compiled using Foreseer <u>Subscribers</u> entries and can be used to establish procedures that alert remote personnel to alarms via a a variety of output <u>Services</u>. A separate Notification List can be assigned to each of four independent alarm states--Critical, Cautionary, Acknowledged or Normal--for each channel. Clicking in a field below displays its function: Clicking other tabs presents those Message Management Properties.

Message Manager Configuration				
Modems Servic	es Subscribers Notification Lists			
Name Notify				
<u>N</u> ew	Properties Remove <u>C</u> opy <u>I</u> est Call			
Source	Notify List Status			
Config UI Message Caller Message Caller	08/14/18 10:31:38 Refresh: messages loaded 08/08/18 18:22:14 Message Caller: started 08/08/18 18:22:14 Caller stopped due to service shutd			
	Save Changes Cancel Properties Refresh Backup/Restore			

Foreseer <u>Message Management Properties</u> settings are easily established to meet your alarm notification needs. You may wish to establish multiple Notification Lists for various conditions.

To create a Notification List:

O Administrative Authorization is required to access Message Management Properties.

- 1. Select Message Management in the Windows Control Panel (Message Management must first be <u>set up as a service</u>).
- 2. Click on the Notification Lists tab to access that dialog box.
- 3. Click on <u>New...</u> to display the Notification List Properties dialog box.

Notification List Properties		×
General Advanced		
Subscribers	Time to wait before calling	
<u>A</u> dd	ove <u>P</u> roperties <u>U</u> p D <u>o</u> wn	
	ОК	Cancel

4. Enter a Name to identify the Notification List, then click Add... to display a list of configured Subscribers.

Subscribers	Х
Select one or more subscribers and press OK when finished.	
<u>Subscribers</u>	
Name]
Joe Ewaskowitz	
OK Cancel	

5. Select all of the Subscribers who are to be included in the named List and, with the desired personnel highlighted, press OK to return to the Notification List Properties dialog box. A person's place in the contact queue can be changed by highlighting their Subscriber Name and then moving them Up or Down one position at a time. You can delete individual entries simply by highlighting them and clicking Remove.

The person must exist as a <u>Subscriber</u> to be available for inclusion in a Notification List.

6. Click on the Advanced tab to display those Notification List Properties.

Notification List Properties	\times
General Advanced	
Frequency Of Calls	
Number of times the list is called:	
Number of times a failed call to a subscriber is retried:	
Number of times list is recalled when all calls to 25 -	
Delays List delay is 5 Minutes. Delay before recalling notification list. 5 Amountain 5 Minute(s) V Use this delay the first time the list is called.	
Call Properties Call entire list at least once. Yield to other notification lists after each call. Combine Subscribers that use the same service into a single call.	
OK Cancel	

- 7. Enter the desired Frequency of Calls to specify the number of times the Notification List will be called as well as how many times each individual on the List will be called until a response is received.
- 8. Specify the Delay to determine how long after an alarm is reported before messaging is initiated on the Notification List. Also designate whether this Delay is observed the first time the List is called.
- **9.** Enable the desired Call Properties to indicate whether to call the entire Notification List regardless of whether a response is received, allow higher priority Lists to take call precedence, and if listed personnel using the same <u>Service</u> should be notified with the same call.
- **10.** Press OK to return to the Notification List within the Message Management window.
- 11. With the desired Notification List settings specified, click on the <u>Channel Message Settings</u> to specify those Message Management Properties.

You can similarly modify Notification Lists in response to changing personnel assignments and contact conditions. Simply highlight the desired List and click Properties.. to access its dialog box. Then use the procedure above to alter any of the attributes associated with the Notification List such as its Subscriber Names, Frequency of Calls or the Delays.

Message Management Properties - Services

The Message Management dialog box specifies the conditions under which personnel are notified when an alarm condition is reported. Services allows the types and providers of the notification service used by the Foreseer Server <u>Message Management</u> feature to be identified and configured. Services include alpha/numeric paging, Windows Messaging and SMTP mail, a printer or output to

one of the computer's COM ports and command line operation. Clicking in a field below displays its function: Clicking other tabs presents those Message Management Properties.

/lessage Ma	anager C	onfiguration		
Modems	Services	Subscribers Notifi	cation Lists	
Name				
SMTP				
I				
<u>N</u> e	W	<u>P</u> roperties	Remove	
		Nuelle Line	Charles .	
Confia UI		Notity List	08/14/18 10:31:38 Refresh: messages loaded	
Aessage Ca	aller		08/08/18 18:22:14 Message Caller: started	
Message Ca	aller		08/08/18 18:22:14 Caller stopped due to service shutd	
	c	ave Changes	Cancel Properties Befresh Backup/Bestore	
			Carlos Propertos Pronosti Procedure	

Foreseer <u>Message Management Properties</u> settings are easily modified to meet your alarm notification needs.

To establish a Message Service:

O Administrative Authorization is required to access Message Management Properties.

- 1. Select All Programs > Foreseer > MsgMan in the Windows Start Menu (Message Management must first be <u>set up as a service</u>).
- 2. Click on the Services tab to see a display of existing communications methods.
- Click <u>New...</u> and a pop-up menu gives you the choice of selecting an Alpha Page, Numeric Page, <u>Printer</u>, <u>Output to COM Port</u>, <u>SMTP Mail</u> or <u>Command Line</u> Service. On selection, the appropriate Service Properties dialog box is displayed.

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- 4. Specify the necessary Service Properties based on the type of messaging system.
- 5. With the proper Services parameters displayed, click on the <u>Subscribers</u> tab to specify those Message Management Properties.

You can similarly modify Services Properties in response to changing personnel assignments and contact conditions. Simply highlight the desired Service and click Properties... to access its dialog box. Then use the procedure above to alter any of the attributes associated with the Service. A Service is removed from the list by highlighting it and clicking Remove.

Message Management Properties - Subscribers

The Message Management dialog box specifies the conditions under which personnel are notified when an alarm condition is reported. Subscribers identifies who is contacted in the event of an alarm condition and provides the basis for the alarm <u>Notification Lists</u> used in the Server <u>Message Management</u> feature. The notification or message can be repeated at specified intervals until successful. Clicking in a field below displays its function: Clicking other tabs presents those Message Management Properties.

Message Manager Configuration							
Modems Services	Subscribers Notification Lists						
Name Joe Ewaskowitz							
<u>N</u> ew	Properties <u>C</u> opy						
Source	Notify List Status						
Config UI Message Caller Message Caller	08/14/18 10:31:38 Refresh: messages loaded 08/08/18 18:22:14 Message Caller: started 08/08/18 18:22:14 Caller stopped due to service shutd						
	Save Changes Cancel Properties Refresh Backup/Restore						

Foreseer <u>Message Management Properties</u> settings are easily established to meet your alarm notification needs. Subscribers lists the personnel who can be notified and determines when they are available. Multiple entries can be made to reach an individual at different locations using different notification methods. Personnel can be temporarily removed from the Subscribers list in the event they are Unavailable due to sickness, vacation or other reasons.

To enter someone as a Subscriber:

O Administrative Authorization is required to access Message Management Properties.

- 1. Select Message Management in the Windows Control Panel (Message Management must first be <u>set up as a service</u>).
- 2. Click on the Subscribers tab to display that dialog box.
- 3. Click New... and the Subscriber Properties dialog box is displayed.

Subscriber Properties	×
Subscriber <u>N</u> ame	
Availability <u>U</u> navailable <u>I</u> imes	
Time	Days
I 12:00 AM to 12:00 AM	Su,M,Tu,W,Th,F,Sa
<u>N</u> ew <u>P</u> roperties	. Remove
ОК	Cancel

4. Enter a Subscriber Name to identify the new person and click New... to display their Available Time Properties dialog box.

Ava	Available Time Properties for						
	Availability Time This Subscriber is available from 12:00 AM to 12:00 AM (1 Day)						
	<u>S</u> tart Time: 12 <u>+</u> : 0 <u>+</u> AM ▼						
	<u>E</u> nd Time: 12 <u>+</u> : 0 <u>+</u> AM ▼						
	Days of the Week Sunday I Monday I Tuesday Vednesday I Thursday I Friday Saturday						
Service Information							
	S <u>e</u> rvice: SMTP <						
	eMail address:						
OK Cancel							

- 5. Specify when the named Subscriber is available for paging by designating the Start and End Time which define the period that person can be notified. The corresponding display changes to report the total Availability Time. Also check the appropriate Days of the Week for which those Time entries apply. Multiple entries can be made for a Subscriber to accommodate differing Services, but the Available Times should not overlap.
- 6. Select the notification <u>Service</u> from the drop list that is displayed by clicking the associated arrow. You are required to enter additional information such as the Pager ID (Alpha) or Pager Phone Number (Numeric) that is to be called if Paging is the chosen method, or the IP Address if the <u>Service</u> is SMTP Mail.
- Click OK to add the person to the Subscribers list and make him available for inclusion in <u>Notification Lists</u>. With the desired Available Time settings selected and the Subscriber Properties dialog box displayed, check the box preceding the appropriate Times to activate them for that person.
- 8. Repeat the process to add more people to the Subscribers list.
- 9. With the proper Subscriber parameters displayed, click on the <u>Notification Lists</u> tab to establish those Message Management Properties.

You can similarly modify Subscribers in response to changing personnel assignments and contact conditions. Simply highlight the desired Name in the Subscriber Properties dialog box and click Properties... to access their contact information. Then use the procedure above to alter any of the messaging attributes specific to that Subscriber such as the Time they are available or their Phone Number. Individual entries are deleted from the Subscribers list by highlighting them and clicking Remove.

7. Message Manager Backup

Saving Settings

To save the configuration, always make sure that you click Save Changes. If you exit from the configuration application before doing so, you're changes will be lost.

Backing Up and Restoring Message Manager Settings

After you've successfully configured the Message Manager, its a good practice to backup the settings.

To save the settings:

- 1. Click Backup/Restore.
- 2. Either accept the default location for the backup file or click the browse button to select a folder.

Message Manager-Backup/Restore	\times
Backup/Restore Details	
Backup/Restore Location C:\Program Files (x86)\Eaton Corporation\Forese	
Restore Exit	

- 3. Click Backup. A message box will confirm that the settings file was successfully written.
- 4. Click Exit.

An additional way to copy the current Message Manager setup is to copy the Data folder that is created during Message Manager configuration. This folder contains 2 files:

MessageManager.mxm, the configuration, and MessageManagerStatus.sxm, saved status messages

If you are setting up a remote Message Manager, copy the current settings from the local Message Manager. For setting up a remote, just copy the .mxm file.

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